

Credit Union Accounting and Management System-ii (CAMS-ii™)

Version 5.5.1.2 Update Notice

This update notice describes new features, updates, changes, and anomalies for this CAMS-ii Update.

Last updated on June 19, 2020 at 10:15 AM EDT.

This is a summary of the items included in this CAMS-ii Update.

Contents

- [Mandates](#)
- [CAMS-ii eMail](#)
- [Card Services](#)
- [Loans](#)
- [Miscellaneous Back Office](#)
- [Bugs](#)

Mandates

- This update changes certain CAMS-ii settings so that you can comply with Regulation CC increases effective July 1st.
 - Same Day/Next day availability increases from \$200 to \$225
 - Exceptions subject to the \$5,000 rule increase to \$5,525.

 You must make these changes on July 1, 2020, not before or after

Setting CAMS-ii for Reg CC Compliance Changes

To make the changes for the new Reg CC hold limits:

1. On July 1, 2020, not before, you must set the Control-Master parameter (Back Office > Standard > Control-Master), **Check Hold Exempt Amount** to 225.
2. If the Control-Master parameter, **Receipt Message for \$5525 Hold**, contains a hold amount in the text of the narrative, update the amount in the narrative.

Changes to CAMS-ii for Reg CC

- The following illustrates changes to Control-Master parameters for Reg CC.

Check Hold Days - OUT / Method 2 New Mbr Add On

Check Hold Method

Check Hold Exempt Amount ← On July 1st, type 225 here.
Note: The number typed here matches the amount in the Control-MultiTx, Holds On In/Out-of-Towns Options B and C.

Days To Class Member New For Add On Holds

Extra Days Over \$5525 Hold

Bypass \$5525 Hold for New Members

Receipt Message for \$5525 Hold ← This is an example.

As of July 1, the amount automatically changed from \$5000 to \$5525.

Back Office > Standard > Parameters > Control-Master

- After you change the dollar amount in the Check Hold Exempt Amount on July 1, new dollar amounts appear in options B and C of the **Holds On In/Out-of-Towns Option** drop-down in Control Multi-Tx parameters.
 - B-Hold Total Amount Minus 225 Dollars (Before July 1, B-Hold Total Amount Minus 200 dollars)
 - C-Like A-\$225 Available Next Day (Before July 1, C-Like A-\$200 Available Next Day)

Multiple Transactions Control Data

Show Teller Validation Popup

Show Co-Owner Popup

Show Number of W/D and Loan Payments

Show Aggregate Share & Loan Balances

Default Sub Account for Account Popup

Default Account Number Input Type

Allow Held Funds to be Transferred

Holds On In/Out-of-Town Checks Option

Back Office > Standard > Parameters > Control-Multi-Tx

CAMS-ii eMail


- System-generated CAMS-ii emails, that previously purged when they were at least 365 days old, now are purged when they are at least 90 days old during the next month-end batch cycle.

Card Services

- Added a **Delinquent Loan** drop-down list to the Fiserv RCM Card Maintenance screen. It functions as follows.
 - Works with the Card Services, **Delinq Days B4 Disabling**, parameter to disable the member's card for delinquent loans based on the days entered in that parameter. When the card is disabled by a delinquent loan, the Delinquent Loan drop-down in the member's Card Maintenance screen appears with **D-Card is Disabled - Delinq Loan**.
 - *If your credit union is licensed for Overdraft Privilege*—Works with the

Control-Drafts, **ODP Days Negative Before Share Hold** parameter to disable a member's card for negative draft balances and applies holds to the member's share accounts based on the number of days entered in that parameter. .When a card is disabled by a negative draft, the Delinquent Loans drop-down in the member's Card Maintenance screen appears with **S - Card is Disabled - Negative Draft Balance**.

- When member's loan is current, or the draft account is brought to a positive balance, after batch, the card is automatically enabled again. This affects only CAMS-ii, and the card processor is NOT NOTIFIED that the card is disabled.

 You have the option in the member's Card Maintenance screen to override the Delinquent Loan status by changing the status to N - Override Disable Option and changing the CAMS-ii Status to A-Active. The member's card can be used immediately. The N option overrides the global settings and won't disable the card again for a delinquent loan or negative draft balance unless the N status is manually removed.

NO EDOCUMENT

Work Phone: Drivers License#

Accounts Payroll/Distribution Other Documents **Card Services** Reset Pin

Member ACH IDs Member Relationships

Fiserv RCM Card Maintenance

Account Limits Accounts Card Activation Identity Verification Fees

BIN and Card Type

Card Type

Cardholder

Cardholder Type

Account: Name:

First Embossed Line (Card holder's Name)

Last First Middle

(max 26 characters)

Second Embossed Line (Business Name)

(max 26 characters)

Card Number and Other Information

Card Number

Card Status

Status Reason

CAMS-ii Status

Delinquent Loan

Expiration Date(mm/yyyy)

N - Override Disable Option
D - Card is Disabled - Delinq Loan
~ Card is Disabled - Negative Draft Balance

Member Card Maintenance Screen


Loans

- Updated the Collateral Protection Insurance file to the current version, Version D. It is available in the CAMS-ii HELP topic, [Collateral Protection Insurance](#) (CAMS-ii How-To's > A thru C).
- On the CBI extract, paid-off loans now report a 0.00 Scheduled Monthly Payment and a 0.00 Actual Payment Amount. Charged-off loans with a 0.00 balance and CBI Account Status of 64 or 97 now also report a 0.00 Scheduled Payment Amount and a 0.00 Actual Payment Amount.

 Charged-off loans with a balance over 0.00 still report the scheduled and actual payment amounts.

Miscellaneous Back Office

- Updated the Transition-to-Age feature in Account Type/Rate Maintenance so that the 99 subaccount can now be changed, not bypassed as it was previously. Also, updated the Transition-to-Change feature so that when an subaccount reports as **D-Closed** account status, it is not changed.

 For more on the Transition-to-Age feature, go to the CAMS-ii HELP topic, [Account Types and Descriptions](#).

Bugs

The following item has been fixed.

CTT Issue #	Feature/Function	Issue Status and Description
17353	Loan App/Non-Member	Fixed In the Non-Member Loans Application listing, a pending loan application does not appear when you click View App .

Trademarks and Advisories

- CAMS-ii is a trademark of Commercial Business Systems, Inc., in the United States of America.
- All service marks, trademarks, and registered trademarks used herein are the sole property of their respective owners.
- While every reasonable effort is made to ensure the accuracy of all information of this notice, Commercial Business Systems, Inc., makes no warranty as to the accuracy or completeness of any such information contained herein.
- All information in this notice is subject to change without notice.
- Any graphics used in this notice are examples.

- Please direct any and all questions regarding this notice to the CBS Ticket Tracker (CTT).



*Was this topic helpful? **Yes** or **No**? If you answer **Yes**, please let us know what is helpful. If you answer **No**, please suggest ways to improve it. **GO***