CAMS-ii Release Notice Extract

This notice is an extract of the complete CAMS-ii™ version 5.4.9 Release Notice. It covers only the changes since the initial CAMS-ii version 5.4.9 Release

It includes information as of December 28, 2018, at 3:00 PM Eastern Time

Important Item

We have updated your CAMS-ii server with some preliminary programs needed for an upcoming 2019 future enhancement ***-- tentatively scheduled for the First Quarter of 2019 --*** and expansion to the CAMS-ii Teller IDs, Terminal IDs and Branch/Office numbers.

If your credit union has only one office, ***to bypass the Branch not set warning, you should change the Branch Office to the appropriate branch. By default, the future first quarter release will associate all unassigned Terminal IDs to branch number 01.***

If your credit union has multiple offices (i.e., the Main Office and one or more branch offices) then you (or your CAMS-ii administrator) will need to take action and do the following:

1. When you log in to CAMS-ii, a Terminal Branch Number dialog may appear informing you of the need to assign a branch number for the terminal. The dialog reads as follows:

```
Please Note: this terminal has not been assigned to a specific Branch Number. Your credit union must identify the office where this terminal is located and then associate this terminal to the appropriate Branch Number. You can use Terminal Assignments to assign the Branch Number.
```

2. Go to Back Office > Standard > Parameters > Terminal Assignments. The Terminal Assignments navigation screen appears.

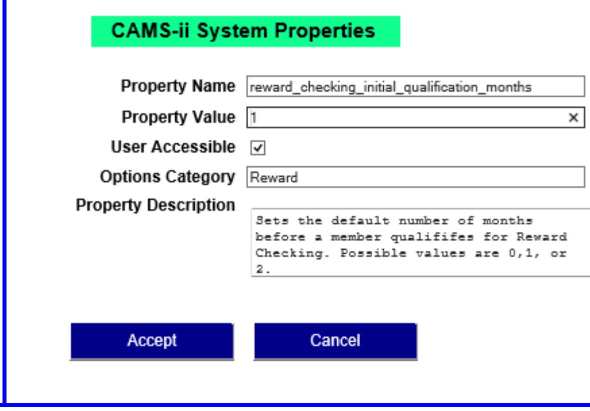
Not every Teller ID has the necessary security clearance and access to the Back Office parameters, so make sure that you communicate with your CAMS-ii administrator.

3. Scroll to the Terminal Number to which you want to add a Branch Number.
4. Click the Terminal Number that you want to maintain. The Terminal Maintenance screen appears.
5. From the Branch Number drop-down list, select the Branch Number for the Terminal Number.
6. Click **Accept**.

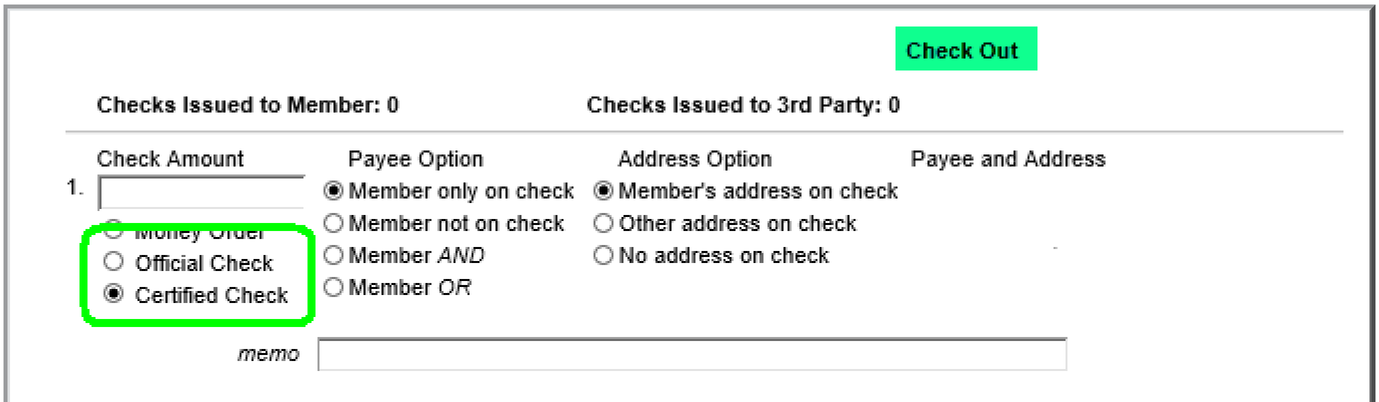
Updates

The following explains features and enhancements to this update to the CAMS-ii version 5.4.9 Release.

- Added the `reward_checking_initial_qualification_months` CAMS-ii System Property that controls the default setting for the **Time to Meet Qualifications** for Reward Checking in New Draft Setup.

CAMS-ii System Property	Values	Example
`reward_checking_initial_qualification_months`	0,1,2	

- Added a Certified Check option button to the Multiple Transactions > Check Out screen.



Multiple Transactions > Check Out > Certified Check

- Added an update that allows CBC-Innovis Credit Bureau Inquiry (CBI) account type integration to default as *secured* or *unsecured* in the credit report integration screen based on your preference.

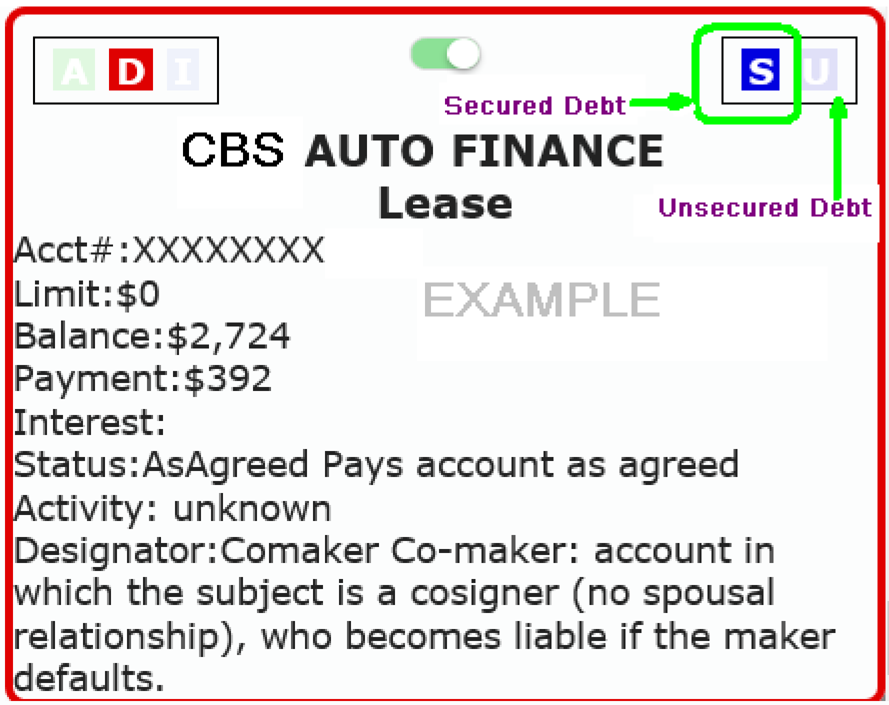
  It translates the CBC-Innovis (CBI) Account type descriptions to CBI account type codes based on the existing `loan_app_secured_cbi_types` and `loan_app_secured_cbi_types` CAMS-ii System Properties.

  You should not have to create these system properties.

CAMS-ii Properties

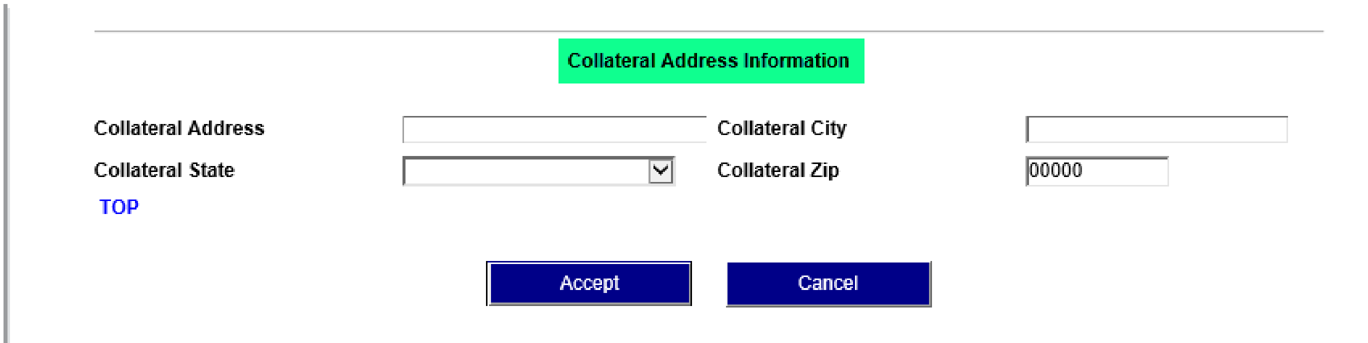
Category	Property Name	Property Description/Value	User
loan_app	loan_app_secured_cbi_types	00,02,03	
loan_app	loan_app_unsecured_cbi_types	01,15,18	

CAMS-ii System Properties for Default Secured and Non-Secured Settings



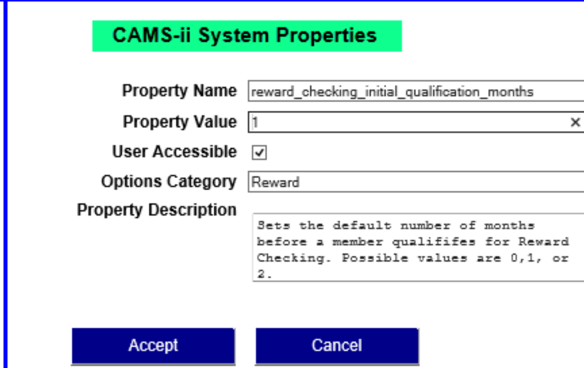
Loans>Loan Processing>Personal Financial>Integrate Credit Report

- Added a Collateral Address Information section for the New Loan Setup for Mortgage Loans. This section helps populate the Box 9, Number of properties securing the mortgage, on IRS Form 1098

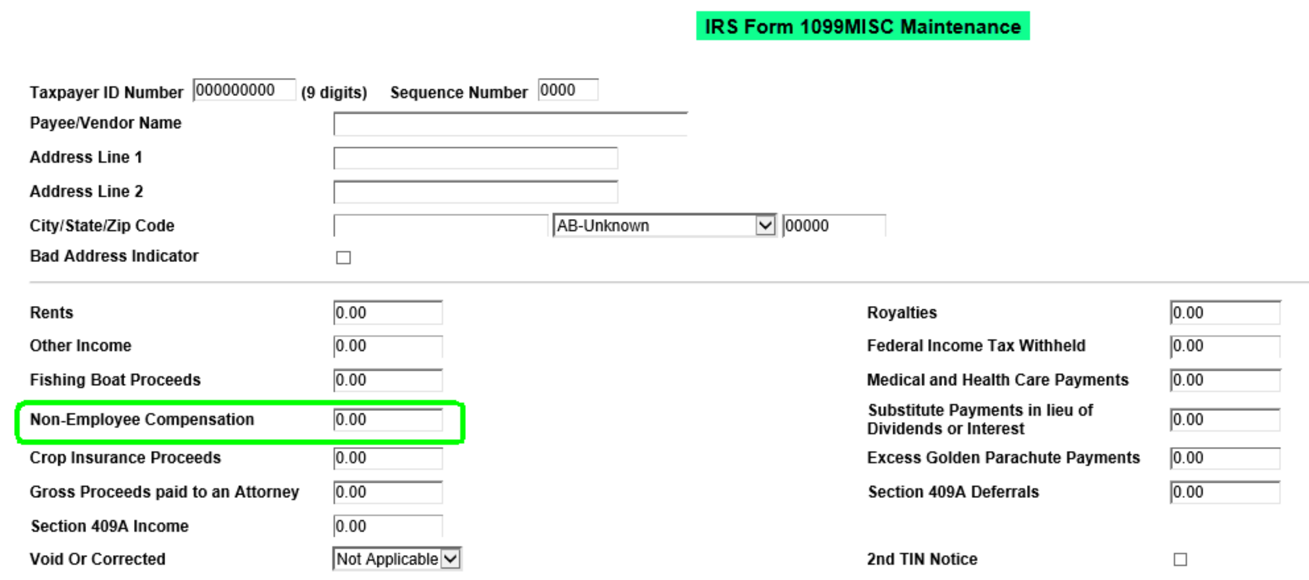


New Loan Setup > Collateral Address Information

- Property controls the default setting for the **Time to Meet Qualifications** for Reward Checking in New Draft Setup.

CAMS-ii System Property	Values	Example
`reward_checking_initial_qualification_months`	0,1,2	

- Added a **Non Employee Compensation** text box to IRS Form 1099-MISC to report non-employee compensation per applicable IRS directives.



Back Office > Standard > IRS Tax Processes > Continue...Tax Forms > IRS Form 1099MISC Maintenance

- Added Box 9, Number of properties securing the mortgage, to IRS Form 1098.
- Increased the Teller ID login password maximum size from 10 characters to 50 characters. It is controlled by a new CAMS-ii System Property, `teller_login_password_length`. The default setting is 20 characters.

Property	Values	User-Accessible
`teller_login_password_length`	`0-50` Default is 20	Yes

Bugs

The following items are anomalies or bugs that have been reported or discovered since the last release notice. These bugs have been fixed and/or a remedy provided as noted with each item.

The Issue Status and Description column in the following table describes the bug or the conditions that caused the bug. The ***Fixed*** designation means that the conditions caused the bug or anomaly have been repaired.

Issue #	Feature/Function	Issue Status and Description
N/A	Teller Reports	***Fixed*** In the Daily Teller Transactions Summary reports ,the correct filter options did not always appear.
#C2S0008457	Loans/Loan Conditions	***Fixed*** Condition Blocks do not disappear as soon as the conditions for that type are marked or skipped.
#C2S0008367	Loans/Mortgage Escrow Sub-Account	***Fixed*** In New Loan Setup for a mortgage, no share sub-account appears in the Type of Share drop-down list. The escrow sub-account appears on the Inquiry screen as `No Value Selected.`
#C2S0008324 #C2S0000338 #C2S0000318	Loans/Loan Fees	***Fixed*** In the Loan without Application Loan Fees setup, Loan Fees do not carry over from the Loan Calculator.
#C2S00008117	Credit Report	***Fixed*** In an Equifax credit report, the CAMS-ii summary page of the debts populated, but the individual trades lines did not.
#C2S00007861	Loans/Loans Calculator	***Fixed*** When creating a New Loan without Application and requesting a payment calculation from a member account, a 911 error in the Loan Calculator appears.
#C2S00007804	Charge-Off	***Fixed*** The share draft and share charge-offs description does not appear on the member's inquiry screen.
#C2S00007647	Credit Reports/Innovis	***Fixed*** Updated the Detailed CBC Innovis Credit Report Request screen to include all required field labels in Red.
#C2S00007345/ #C2S00000302	Roth IRAs	***Fixed*** Automatic IRA distribution programs did not use the codes specific to Roth IRAs.
#C2S00007219	Loans/Loan Application	***Fixed*** Credit card information is not mapping to debts owed on the Loan application correctly.
#C2S00005531 #C2S00001494	Multi-TX	***Fixed*** Multiple Transactions allowed the entry of negative numbers and completion of a

		transaction so when posted to G/L, it caused an out-of-balance situation.
#C2S000005443 #C2S000002210 #C2S000002066	IRAs/5498s	***Fixed*** Previous year contributions do not report correctly on the IRS Form 5498.
#C2S00003681	IRS Forms	***Fixed*** IRS Form 1098E interest was reported incorrectly. Late fees were being included in the interest paid on the Form1098-E, Student Loan Interest Statement.
#C2S00003514 #C2S00003522	IRS Forms/1098 Driver File	***Fixed*** The 1098 driver file reports an incorrect Beginning Year Balance.
#C2S00002549	Loans/Refinance	***Fixed*** When you refinance a closed-end loan and click **Calculate Payment**, the **Loan Amount** field zeroes-out.
#C2S00001386 #C2S00001299	Collections	***Fixed*** In the Collections navigation screen, when selected the **Show Accounts w/Zero Balance Collections filter** checkbox, the 0.00 balance account results do not appear..

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