

Credit Union Accounting and Management

System-ii (CAMS-ii™)


Version 5.4.5 Release Notice

This release notice includes new features, updates, changes, and anomalies not documented in *any* previous release notice for CAMS-ii.

This release notice is current as of June 6, 2017 at 1:25 PM EDT.

Contents

- [Summary](#)
- [ACH](#)
- [ATM/Debit Cards](#)
- [Audio Response](#)
- [Certificates](#)
- [Document Retrieval Manager \(DRM\)](#)
- [Drafts](#)
- [Information](#)
- [In-house Credit Cards](#)
- [Internet Branching and Mobile Branching](#)
- [IRAs](#)
- [Loans](#)
- [Miscellaneous Back Office](#)
- [Shared Branching](#)
- [Teller/Member Services](#)
- [Bugs](#)
- [Tips and Techniques](#)

 A number that appears in parentheses at the end of an item — for example, (# 12345) — reports an item associated with an issue number assigned by the CBS Issue Tracking System.

Summary

This is a summary of some important items contained in this release.

- Automated Skip-A-Pay for loans. (See [Loans section](#) for more information)

ACH

- N/A



[top](#)

ATM/Debit Cards

- N/A

Audio Response

- N/A

Certificates

- N/A

Document Retrieval Manager (DRM)

- N/A

Drafts

- N/A



[top](#)

Information

- N/A

In-house Credit Cards

- N/A

Internet Branching and Mobile Branching

- Added a Control-i-Branching parameter, **Exclude Fix Period Loans in Xfer Permissions**, that when selected prevents the partial payment of mortgages using Transfer-To Permissions. (# 74109/73505)

IRAs

- N/A

Loans

- Added Automated Skip-A-Pay.
 - Automated Skip-A-Pay assesses a credit union-determined fee for each skip, but does not relieve the accumulated interest incurred by skipping a payment or payments. You can associate an existing Skip-A-Pay Fee or create and associate a new fee.
 - Added an **Allows Payment Skips** check box in the Account Types/Rates Maintenance > Loans to allow that loan account type skipping one or more payments. Use this to determine which types of loans are eligible for Automated Skip-A-Payment.

Account Type Code and Rate Maintenance

BOTTOM Loan Forms Required New Loan Setup Fields Loan Ratios Required Personal Information f

Account Type Code Description Test Loan Nui

Needs 1098 <input type="checkbox"/> or 1098E <input type="checkbox"/>	Days of No Interest <input type="text" value="0"/>	<i>Delinquent Notices Days</i>
Overdraft Loan <input type="checkbox"/>	Days of No Payments <input type="text" value="0"/>	Notice One <input type="text" value="21"/>
Home Equity Loan <input type="checkbox"/>	Promotional Months <input type="text" value="0"/>	Notice Two <input type="text" value="30"/>
Mortgage Loan <input type="checkbox"/>	Draw Period for Advances <input type="text" value="0"/>	Notice Three <input type="text" value="60"/>
In-House Credit Card <input checked="" type="checkbox"/>	Max Due Date Advances <input type="text" value="0"/>	Notice Four <input type="text" value="0"/>
Loan Payment Table <input type="text" value="02 - MONTHLY"/>		Notice Five <input type="text" value="0"/>
Allows Payment Skips <input checked="" type="checkbox"/>		

Back Office > Standard > Parameters > Account Types/Rates Maintenance > Loans

- Added a **Skip-A-Payment Transaction Code** in the Control-Loans Parameters which associates the Skip-A-Pay fee with its Transaction Code.
- Adds two new fields to the Loan Data Record:
 - **Date of Last Skip-A-Payment** — Auto-fills with the date the last skipped loan payment.
 - **Skip-A-Payment Lifetime Count** — Counts every Skip-A-Payment for the life of the loan.

Date of Last Payment Made <input type="text" value="10/04/2016"/>	Date of Next Payment Due <input type="text" value="04/08/2016"/>
Date of Last Skip-A-Payment <input type="text"/>	Skip-A-Payment Lifetime Count <input type="text" value="0"/>

Loan Data Record

- Adds a function in Multiple Transactions to charge the Skip-A-Pay fee and associate it to the correct loan.


Amount <input type="text" value="25.00"/>	Number of Skips <input type="text" value="1"/>	
Account Association <input type="text" value="No Value Selected"/>		
<input type="button" value="Accept"/>	<input type="button" value="Cancel"/>	Only loan account types set for Skip-A-Pay will appear here.

Skip-A-Pay in Multiple Transactions


- The Skip-A-Pay Fee works with Over-the-Counter Transactions and Automated Distributions

and Payroll .

- You can reverse the Skip-A-Payment transaction via the Transaction Wizard (TW) if you have associated it to the wrong account. The TW clears or resets the Skip-A-Pay fee, resets the Next Payment Due Date, and removes the Date of Last Skip-A-Payment and the Skip-A-Payment Lifetime Count from the member's loan details.

 When you reverse a Skip-A-Pay transaction made via Automatic Payroll/Distribution payment method, you must manually remove the Individual Skip Counter from the Distribution Transfers.

Payroll/Distribution Maintenance

Distribution Transfers									
Distribution Description	From Account	Priority	To Account	Name	Transfer Amount	Individual Skip Counter	Group Skip Codes	Date of Last Maintenance	
516 Distribution 312 <small>Frequency: Monthly (once per month) Day(s) of Month to Post: 4 Next Date to Post: 06/04/2017 Posting Stops On: 12/31/2099</small>	99	5	02	MICHELLE LIPE 	0.00	1		06/02/2017	<div style="border: 2px solid green; padding: 2px;">Change</div> <div style="padding: 2px;">Delete</div>
Distribution Sub Total					0.00				
Total Distributions					0.00				
Add New Entry									

Payroll/Distribution Maintenance > Individual Skip Counter

 You can find more information on CAMS-ii Automated Skip-A-Pay at in the CAMS-ii HELP topic, [About CAMS-ii Skip-A-Pay](#).



Miscellaneous Back Office

- Added a way to bypass closed accounts from CAMS-ii Data Miner queries based on Member Services account information from the Personal Data Record. (# 72786/#C2S00000291)

 Contact your Support Center to activate this feature.

TOP

Member Services Show

Total Share Balance	57,833.83	Total Loan Balance	93,899.66
Total Delinquent	37,283.26	Total Charge Offs	0.00
Number of Shares	2	Number of Drafts	0
Aggregate Share Balance	57,833.83	Aggregate Draft Balance	0.00
Avg Share Age in Months	402	Avg Draft Age in Months	0
Number of IRAs	0	Number of Certs	0
Aggregate IRA Balance	0.00	Aggregate Cert Balance	0.00
Avg IRA Age in Months	0	Avg Cert Age in Months	0

Personal Data Record > Member Services Excerpt

- Added Internet Branching Loan Application to CAMS-ii Data Miner.

CAMS-ii Data Miner

<p>FROM TABLE</p> <p>LoanApplication</p> <p>Table Descriptions</p> <p>Field Descriptions</p> <p><input type="checkbox"/> Calculated Fields</p>	<p>SELECT FIELDS</p> <p>Select Field from List</p> <p>AccountBase {1}</p> <p>AccountNumber</p> <p>AccountSub {2}</p> <p>AccountType</p> <p>AmountReqType</p> <p>ApplicantAssets</p> <p>ApplicantCblDebt</p>	<p>REFERENCE FIELDS</p> <p>Select Field from List</p> <p>A-Base {1}</p> <p>A-City</p> <p>A-Dept</p> <p>A-DeptSeg2</p> <p>A-DeptSeg3</p> <p>A-DeptSeg4</p> <p>A-FirstName</p>	<p>Names</p> <p>Change Default Join</p>
---	--	---	---

Data Miner > Loan Application Table



Shared Branching

- N/A

Teller/Member Services

- Added the ability to include more than 9,999 items in Image Cash Letters and Check-Casher Cash Letters. (# C2S00000580 and # C2S00000858)
 - This is intended for credit unions that process an extremely large amount of share drafts.
- The **Show on IB** check box is now selected by default in the Beneficiary Setup.
- Added the CAMS-ii Lobby Management System. The Lobby Management System is a user-configurable system that visitors/members can sign-in to a credit union lobby by responding to questions. The Lobby Management System uses the Member Notebook to notify credit union staff.
 - Please contact your Sales department for more information on this feature.

Bugs

The following items are anomalies or bugs that have been reported or discovered since the last release notice. These bugs have been fixed and/or a remedy provided as noted with each item.

Issue #	Feature/Function	Issue Status and Description
C2S00000872	Member History Export	Fixed Display issues with file export.
C2S00000832	In-House Credit Cards	Fixed Problems applying a credit correctly.
74628	Credit Cards	Fixed Sometimes, duplicate credit card accounts are created.
74552	Credit Cards/Card Maintenance	Fixed Card Maintenance updates only the updated address for the first credit card on a member's account not for any other cards.
73505	Account Closing	Fixed Accounts set to not reopen are reopening because they are receiving funds from payroll splits.



[top](#)

Tips and Techniques

- We often recommend that you use the Windows Find (Ctrl + F) function to find items on a CAMS-ii screens and navigation tables. Many of the navigation tables do not retrieve all of the available data, so sometimes the Find function does not find the item, not because it's not present, but because it is not available. You may have to use the Row filter to retrieve more items.

Trademarks and Advisories

- CAMS-ii is a trademark of Commercial Business Systems, Inc., in the United States of America.

- All service marks, trademarks, and registered trademarks used herein are the sole property of their respective owners.
- While every reasonable effort is made to ensure the accuracy of all information of this notice, Commercial Business Systems, Inc. makes no warranty as to the accuracy or completeness of any such information contained herein.
- All information in this release notice is subject to change without notice.
- All graphics used in this release notice are examples.
- Please direct any questions regarding this release notice to your Support Center.



[top](#)

*Was this topic helpful? **Yes** or **No**? If you answer **Yes**, please let us know what is helpful. If you answer **No**, please suggest ways to improve it. *